

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re: : Chapter 11
: :
MOTORS LIQUIDATION COMPANY, et al.,: Case No. 09-50026 (REG)
f/k/a General Motors Corp., et al. :
: (Jointly Administered)
Debtors. :
-----X

CERTIFICATE OF SERVICE

I hereby certify that on July 21, 2009, a true and correct copy of the foregoing *Verified Statement of Morgan, Lewis & Bockius LLP Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure* was served electronically through the Court's ECF System on parties requesting electronic service and by first class mail to the following persons at the following addresses:

Courtesy Copy:

Honorable Robert E. Gerber
Courtroom 621
United States Bankruptcy Court
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004

The Debtors:

c/o General Motors Corporation
Cadillac Building
30009 Van Dyke Avenue
Warren, Michigan 48090-9025
Attn: Warren Command Center
Mailcode 480-206-114

U.S. Trustee:

The Office of the U.S. Trustee
for the Southern District of New York
33 Whitehall Street
21st Floor
New York, New York 10004
Attn: Diana G. Adams, Esq.

Counsel to Creditors' Committee:

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas
New York, New York 10036
Attn: Thomas Moers Mayer, Esq.
Kenneth H. Eckstein, Esq.
Gordon Z. Novod, Esq.

Debtors' Counsel:

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
Attn: Harvey R. Miller, Esq.
Stephen Karotkin, Esq.
Joseph H. Smolinsky, Esq.

Debtors' Special Counsel:

Honigman Miller Schwartz & Cohn LLP
2290 First National Building
660 Woodward Avenue
Detroit, Michigan 48226
Attn: Joseph R. Sgroi, Esq.
Robert B. Weiss, Esq.
Tricia A. Sherick, Esq.

Debtors' Special Counsel:

Jenner & Block LLP
919 Third Avenue, 37th Floor
New York, New York 10022
Attn: Patrick J. Trostle, Esq.

Dated: New York, New York
July 21, 2009

/s/ Kim Raulsome
Kim Raulsome